



Portail d'affaires

## Fabricant de pièces pour machines industrielles

Annonce V67798 mise à jour le 01/12/2022

### Description générale

#### Désignation de l'actif

Type d'actif	Indifférent
Localisation	Okanagan

#### Description du indifférent à vendre

This industrial machinery parts manufacturer has decades of experience supplying quality and industry leading replacement parts to a global market through its international partners. Providing industry-leading warranty on products required to perform in the harshest environments makes this a unique opportunity with barriers to entry.

The business has decades of experience operating out of the same facility but is easily re-locatable for the right buyer. There is significant opportunity for growth through increased sales and marketing expertise, as well as further enhancement of an e-commerce platform.

This business prides itself on the R&D invested into superior quality products which it distributes through a global network of warehouses and partners.

### Éléments chiffrés

#### Éléments chiffrés concernant la cession

En k€/année	2019	2020	2021	2022
CA		800	670	900
Marge brute				
EBE		490	480	550
Rés. Exp.				
Rés. Net				
Salariés			5	

#### Indications concernant les éléments chiffrés

While 2021 experienced a small shutdown with local fires and flooding along with transportation challenges, 2022 has returned

to normal expected revenue and earnings.

Type of Sale : Share Sale.

Asking Price of Shares: \$3,250,000.

Inclusions in Asking Price:

Operational Balance Sheet Inclusive of:

Furniture, Fixtures, and Equipment; Goodwill; and Normal Net Working Capital of \$425,000 (Inclusive of Inventory).

## Positionnement concurrence

### Positionnement par rapport au marché

A profitable manufacturing operation located in the Thompson-Okanagan.

### Points forts

This company makes high quality products with extremely high profitability and there are very few competitors in this niche field.

Desirable Industry.

Quality Product Reputation.

Industry-leading Warranty.

Re-locatable.

Global Partner Network.

## Infos sur la cession

### A propos de la cession de cette actif

Raison principale de cession	Non spécifié
Complément	Personal reason.
Prix de cession	2 400 k€

### Profil d'acheteur recherché

Profil recherché	Personne physique ou morale
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