



Portail d'affaires

Fabricant de pièces pour machines industrielles

Annonce V67798 mise à jour le 01/12/2022

Description générale

Fiche d'identité de la société

Forme juridique	Indifférent
Localisation du siège	Okanagan

Résumé général de l'activité

This industrial machinery parts manufacturer has decades of experience supplying quality and industry leading replacement parts to a global market through its international partners. Providing industry-leading warranty on products required to perform in the harshest environments makes this a unique opportunity with barriers to entry.

The business has decades of experience operating out of the same facility but is easily re-locatable for the right buyer. There is significant opportunity for growth through increased sales and marketing expertise, as well as further enhancement of an e-commerce platform.

This business prides itself on the R&D invested into superior quality products which it distributes through a global network of warehouses and partners.

Éléments chiffrés

Éléments chiffrés concernant la cession

En k€/année	2019	2020	2021	2022
CA		800	670	900
Marge brute				
EBE		490	480	550
Rés. Exp.				
Rés. Net				
Salariés			5	

Indications concernant les éléments chiffrés

While 2021 experienced a small shutdown with local fires and flooding along with transportation challenges, 2022 has returned

to normal expected revenue and earnings.

Type of Sale : Share Sale.

Asking Price of Shares: \$3,250,000.

Inclusions in Asking Price:

Operational Balance Sheet Inclusive of:

Furniture, Fixtures, and Equipment; Goodwill; and Normal Net Working Capital of \$425,000 (Inclusive of Inventory).

Positionnement concurrence

Positionnement par rapport au marché

A profitable manufacturing operation located in the Thompson-Okanagan.

Points forts

This company makes high quality products with extremely high profitability and there are very few competitors in this niche field.

Desirable Industry.

Quality Product Reputation.

Industry-leading Warranty.

Re-locatable.

Global Partner Network.

Infos sur la cession

A propos de la cession de cette entreprise

Type de cession envisagée	Majoritaire
Raison principale de cession	Non spécifié
Complément	Personal reason.
Prix de cession	2 400 k€
L'immobilier n'est pas compris dans la cession.	

Profil de repreneur recherché

Profil recherché	Personne physique ou morale
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