



Portail d'affaires

Atelier de fabrication d'acier inoxydable sur mesure

Annonce V68088 mise à jour le 16/12/2022

Description générale

Fiche d'identité de la société

Forme juridique	Indifférent
Localisation du siège	Basses-terres continentales

Résumé général de l'activité

The company has over 20 years specializing in custom fabrication of stainless and mild steel as well as aluminum. With the in-house abilities to design, manufacture, and install the company enjoys a diversified customer base.

Éléments chiffrés

Éléments chiffrés concernant la cession

En k€/année	2019	2020	2021	2022
CA		900	900	1 100
Marge brute				
EBE			140	130
Rés. Exp.				
Rés. Net				
Salariés			8	

Indications concernant les éléments chiffrés

The current owners are willing to offer the appropriate training & transition to ensure a smooth transition. The remaining staff are all experienced metal fabricators.

Type of Sale: Share Sale.

BUSINESS ASKING PRICE: \$990,000

Inclusions in Asking Price:

- Operational Balance Sheet Inclusive of: Furniture, Fixtures, and Equipment; Goodwill, and Normal Net Working Capital

of \$188,000 inclusive of inventory

2022 financials are based off 12 month management-prepared and subject to final approval by accountant.

Positionnement concurrence

Points forts

85% of customers are commercial and industrial.

Certified staff able to handle a variety of jobs.

Replacement value of equipment approx. \$400k.

Infos sur la cession

A propos de la cession de cette entreprise

Type de cession envisagée	Majoritaire
Raison principale de cession	Non spécifié
Complément	Personal reason.
Prix de cession	690 k€
L'immobilier n'est pas compris dans la cession.	

Profil de repreneur recherché

Profil recherché	Personne physique ou morale
Complément	The ideal buyer for this company will have knowledge and experience in this field.