



Portail d'affaires

Structural steel manufacturing

Annonce V68790 mise à jour le 23/01/2023

Description générale

Désignation de l'actif

Type d'actif	Indifférent
Localisation	Okanagan

Description du indifférent à vendre

Profitable structural steel manufacturing business with property, key management and employees in place.

the company benefits from a skilled workforce, great location, and strong reputation presenting considerable room to expand.

Éléments chiffrés

Éléments chiffrés concernant la cession

En k€/année	2020	2021	2022	2023
CA	2230	3620	3 210	
Marge brute				
EBE	640	285	1 040	
Rés. Exp.				
Rés. Net				
Salariés			15	

Indications concernant les éléments chiffrés

Demonstrating strong earnings with valuable industrial land assessed at \$4.8M, this company is well situated for sustainable growth with work-in-pipeline over \$6.5M and a 33% EBITDA margin.

This turn-key manufacturing and construction operation is priced for a quick close, preliminary due diligence is available upon acceptance of an EOI.

A minimum expectation of value consideration is \$7,500,000 for the combined assets (inclusive of real estate) and Sale structure can be asset or share.

Positionnement concurrence

Points forts

- Turn-key operations for new ownership.
- Strong and sustainable earnings.
- Valuable land and assets.
- Great location.
- Growing industry.
- Motivated vendor.
- Diversified client base.
- Priced for a quick close.

Infos sur la cession

A propos de la cession de cette actif

Raison principale de cession	Non spécifié
Complément	The owner has strong motivation to sell, creating a synergistic opportunity for new owners to take operations to the next level.
Prix de cession	5 200 k€

Profil d'acheteur recherché

Profil recherché	Personne physique ou morale
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