



Portail d'affaires

Structural steel manufacturing

Annonce V68790 mise à jour le 23/01/2023

Description générale

Fiche d'identité de la société

Forme juridique	Indifférent
Localisation du siège	Okanagan

Résumé général de l'activité

Profitable structural steel manufacturing business with property, key management and employees in place.

the company benefits from a skilled workforce, great location, and strong reputation presenting considerable room to expand.

Éléments chiffrés

Éléments chiffrés concernant la cession

En k€/année	2020	2021	2022	2023
CA	2230	3620	3 210	
Marge brute				
EBE	640	285	1 040	
Rés. Exp.				
Rés. Net				
Salariés			15	

Indications concernant les éléments chiffrés

Demonstrating strong earnings with valuable industrial land assessed at \$4.8M, this company is well situated for sustainable growth with work-in-pipeline over \$6.5M and a 33% EBITDA margin.

This turn-key manufacturing and construction operation is priced for a quick close, preliminary due diligence is available upon acceptance of an EOI.

A minimum expectation of value consideration is \$7,500,000 for the combined assets (inclusive of real estate) and Sale structure can be asset or share.

Positionnement concurrence

Points forts

- Turn-key operations for new ownership.
- Strong and sustainable earnings.
- Valuable land and assets.
- Great location.
- Growing industry.
- Motivated vendor.
- Diversified client base.
- Priced for a quick close.

Infos sur la cession

A propos de la cession de cette entreprise

Type de cession envisagée	Majoritaire
Raison principale de cession	Non spécifié
Complément	The owner has strong motivation to sell, creating a synergistic opportunity for new owners to take operations to the next level.
Prix de cession	5 200 k€
L'immobilier est compris dans la cession.	
Prix de l'immobilier uniquement	3 300 k€

Profil de repreneur recherché

Profil recherché	Personne physique ou morale
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