



Portail d'affaires

Wholesale food distribution business

Annonce V74465 mise à jour le 27/12/2023

Description générale

Fiche d'identité de la société

Forme juridique	Indifférent
Localisation du siège	Basses-terres continentales

Résumé général de l'activité

This wholesale food distribution company is dedicated to providing a wide range of high-quality food products to businesses in the food service and retail sectors.

The business has enjoyed consistent year over year profitability due to well-established relationships with top quality supply partners.

This business and its dedicated team of experienced professionals prides itself on an extensive product portfolio catering to businesses throughout BC and Alberta, ensuring the efficient handling, storage and transportation of food products maintaining freshness and quality.

Éléments chiffrés

Éléments chiffrés concernant la cession

En k€/année	2021	2022	2023	2024
CA		5100	4 600	4 700
Marge brute				
EBE		320	320	320
Rés. Exp.				
Rés. Net				
Salariés			25	

Indications concernant les éléments chiffrés

Type of Sale: Share Sale.

A managed transaction process will be held, with a minimum expectation of value consideration of 4-4.5 x normalized earnings (3 Yr.average)

Inclusions in Asking Price: Operational Balance Sheet inclusive of a required level of Normal Net Working Capital, including saleable Inventory, assets, and goodwill.

Positionnement concurrence

Points forts

The company's reputation is built upon superior customer service and recognised for its quality of goods provided in a timely manner to its loyal customer base.

Established reputation.

Strong employee retention.

Consistent profitability.

Growth potential.

Management in place.

Established customer and supplier base.

Central location providing efficient delivery.

Infos sur la cession

A propos de la cession de cette entreprise

Type de cession envisagée	Minoritaire ou majoritaire
Raison principale de cession	Autre
Complément	Personal Reason.
Prix de cession	Le vendeur n'a pas souhaité préciser le prix de cession.
L'immobilier n'est pas compris dans la cession.	

Profil de repreneur recherché

Profil recherché	Personne physique ou morale
Complément	Whether looking at growth through acquisition for an already established business or as an entrepreneur seeking entry into an essential service industry, this business provides that unique opportunity.